

Code : 4994



**X-Legend
Entertainment Co., Ltd**

Investor Conference, 2021

**Spokesperson : Chou Chiu-Mei
2021/12/16**



Legal Disclaimer

The information contained in this presentation, including all forward-looking information, is subject to change without notice, whether as a result of new information, further events or otherwise, and X-LEGEND (the “Company”) undertakes no obligation to publicly update or revise the information contained in this presentation.

Investors should not regard the above forward-looking information as legally binding but as information subject to change.

No guarantees regarding the completeness, accuracy, and reliability of information contained are made explicitly or implicitly. They are not intended to represent complete statement of the Company, industry or future development.

AGENDA

01 Company Overview

02 Operating Results

03 Financial Condition

04 Prospects



X-LEGEND

Company Overview



Company Overview



Code - 4994

Founded – 2002/01/09

Date of OTC – 2011/12/13

Date of Listing – 2013/12/25

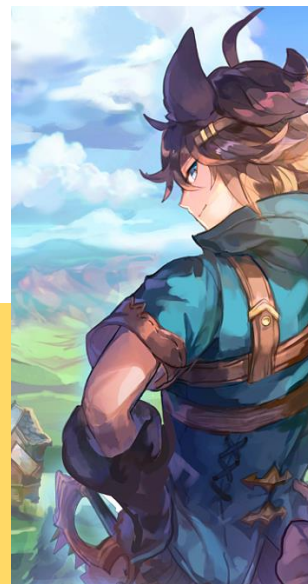


Capital

NT\$ 1,106,390 (in thousands)

Headquartered in Taipei,
Taiwan

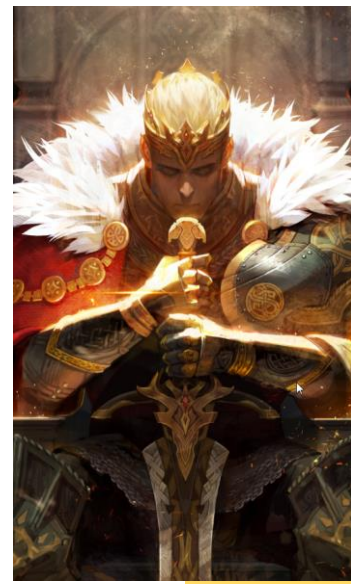
540 employees worldwide



Business Operation

Online/Mobile Games Developing

Overseas Licensing & Operations



Chairman & President

Chang Feng-Chi

Company Overview



X-LEGEND

Operating Results



01

Kingdom of The Wind

**Art Authorization
&
Joint development**

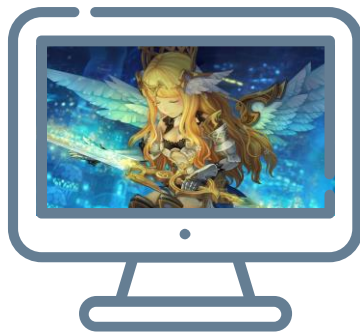
TW/HK version Release Date :

2018/12/04

Type : **MMORPG**

Self-operating Version :

TW/HK/JP



PC game Modes



Mobile games & IP agent

02

Aura Kingdom

**Independent Development
&
Classic IP Developing**

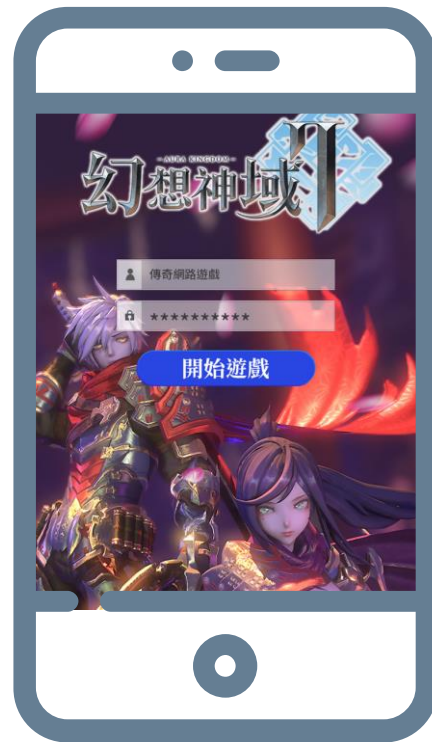
TW/HK version Release Date :

2019/08/27

Type : **MMORPG**

Self-operating Version :

TW/HK/EN/JP



Classic IP Developing

03

Sprite Fantasia

**Independent Development
&
Classic IP Developing**



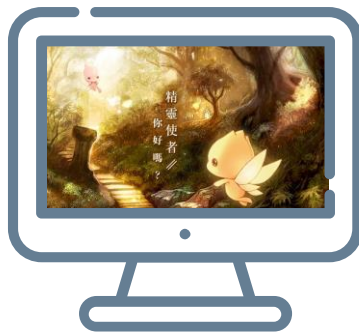
TW/HK version Release Date :

2021/03/02

Type : **MMORPG**

Self-operating Version :

TW/HK/EN/JP



Classic IP Developing

04

Dragonicle

**Art Authorization
&
Joint development**

TW/HK version Release Date :

2021/06/22

Type : **MMORPG**

Self-operating Version :

TW/HK/JP



Mobile games & IP agent



Global X-legend

Strategic Planning



IP licensing

- Diversified collaboration
- Promoting IP brands
- Increase sales momentum



Short-term Connection game

- Developing new type of game
- Expanding the product's possibility



Long-term Connection game

- We are specialized in MMORPG





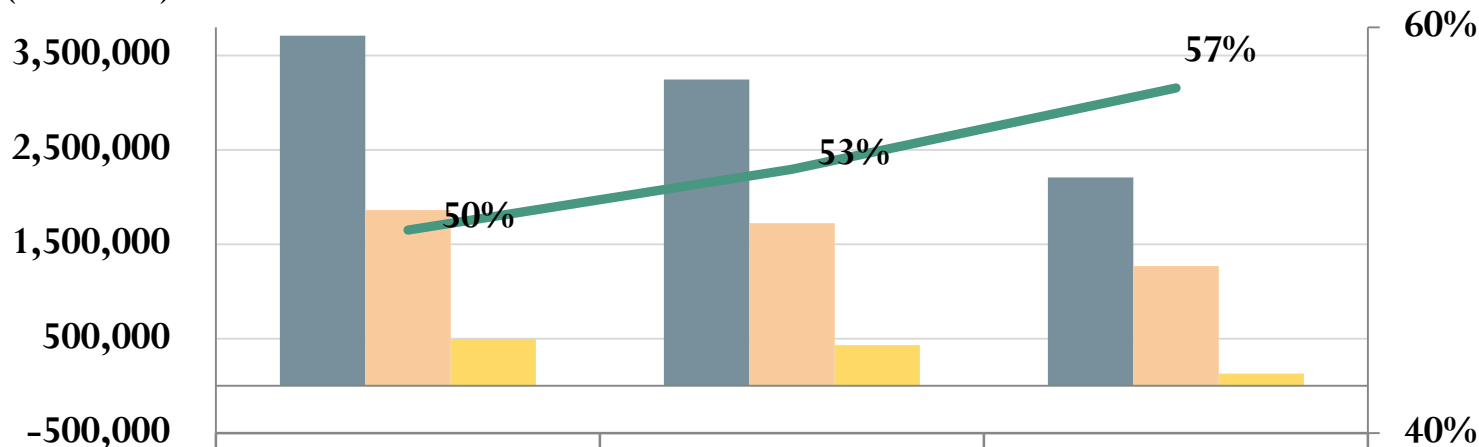
X-LEGEND

Financial Condition



Financial Conditions in the last 3 years

NT\$(in thousands)



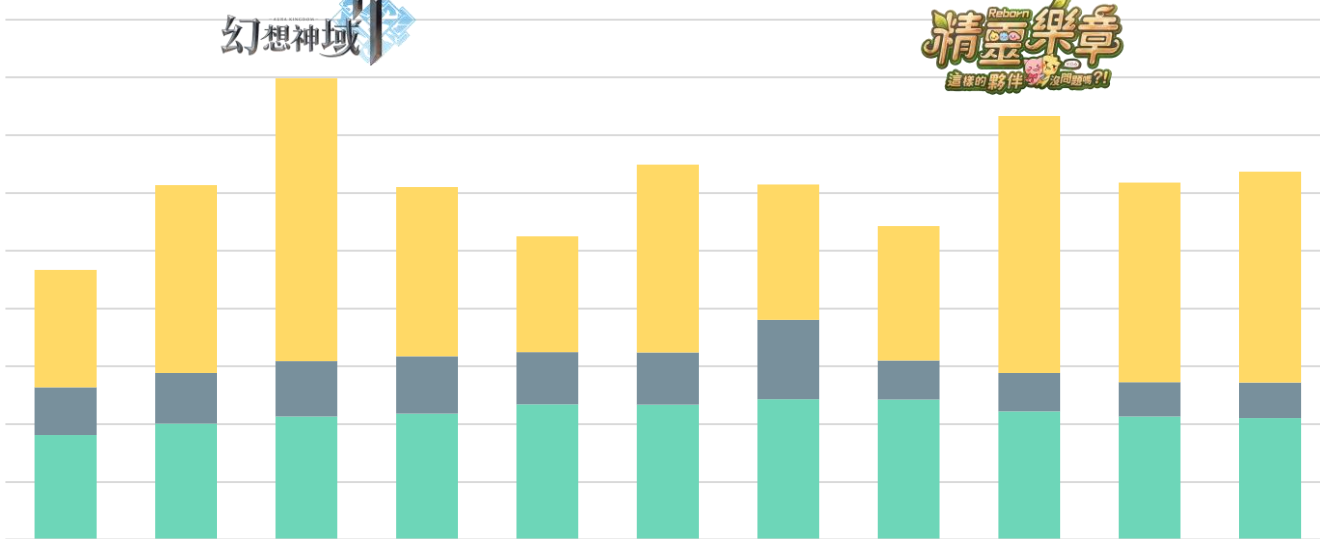
	2019	2020	2021Q1~Q3
Net Sales	3,711,839	3,246,437	2,208,535
Gross Profit	1,861,420	1,724,825	1,269,411
Net income	495,834	432,923	128,471
Gross margin	50%	53%	57%

Operating Expense in recent years

For Continuous R&D, Reduce administration, Increase publicity

NT\$(in thousands)

450,000
400,000
350,000
300,000
250,000
200,000
150,000
100,000
50,000
0



	2019 Q1	Q2	Q3	Q4	2020 Q1	Q2	Q3	Q4	2021 Q1	Q2	Q3
■ Promotion	101,589	162,522	244,636	146,521	100,202	162,527	117,153	116,114	222,311	172,555	182,345
■ Administration	41,365	43,843	47,924	49,398	45,164	45,145	68,739	34,011	33,300	29,682	30,611
■ R&D	90,511	100,517	106,709	109,211	117,188	116,879	121,556	121,214	110,984	106,720	105,384

X-LEGEND

Prospects



Competitive Advantage and Prospects

Self-owned IP
recreation and
utilization

Level-up R&D

Provide high quality
of service-lead to
build a professional
game brand

Experience R&D
Teams

Innovative research
and Diversified
games development

Cross-Border global
localization and
marketing skills



X-LEGEND

THANK YOU

Spokesperson : Chou Chiu-Mei Vice president of operation

E-mail : spokesman@x-legend.com.tw